

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 27, 2005

REGISTRATION NO.: 24694

BONDS ISSUED BY: Platte County

AMOUNT OF ISSUE: \$5,795,000.00

COUNTY: of Platte

DATE OF ISSUE: February 1, 2005 (Series 2005B)

MONTH OF MATURITY: February

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (The Parkville Commons Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 120,000.00	02/01/2019 *
	835,000.00	02/01/2020 *
	875,000.00	02/01/2021 *
	915,000.00	02/01/2022 *
5.000%	2,745,000.00	02/01/2022
	965,000.00	02/01/2023 *
	1,020,000.00	02/01/2024 *
	1,065,000.00	02/01/2025 *
5.000%	3,050,000.00	02/01/2025

ARE BONDS CALLABLE: Bonds may be called on and after February 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A. Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$5,903,079.80

INTEREST RATE: 4.8359%

ASSESSED VALUATION: \$1,240,146,232

INDEBTEDNESS: (Including this issue) \$26,797,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable